**Pension Fund Committee - Training Record for 2018/19**

**County Councillors (members of the Committee)**

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| **Date(s)** | **Workshop, pre Committee briefing, external Conference/Seminar.** | **Venue** | **Provider** |
| **County Councillor J Burrows** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| 22 Nov 2018 | Northern Conference on Pension Funds | Manchester | SPS Conferences |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 12 March 2019 | Workshop on Asset safety and cyber resilience | County Hall, Preston | R Frazer/D Seary. Northern Trust |
| **County Councillor S Clarke** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| **County Councillor G Dowding** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 7 Feb 2019 | LAPF Strategic Investment Forum | London | LAPF |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| **County Councillor C Edwards** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 17/18 Jan 2019 | Governance Conference | Bristol | LGPS |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 29 March 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor K Ellard** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| 17/19 Oct 2018 | Annual Conference and Exhibition | Liverpool | PLSA |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| 29 March 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor T Martin** | |  |  |
| 10 May 2018 | Conflicts of Interest | Online module | Pension Regulator |
| 10 May 2018 | Maintaining accurate member data | Online module | Pension Regulator |
| 10 May 2018 | Providing information to members and others | Online module | Pension Regulator |
| 10 May 2018 | Reporting breaches of the law | Online module | Pension Regulator |
| 10 May 2018 | Managing risk and internal controls | Online module | Pension Regulator |
| 10 May 2018 | Maintaining member contributions | Online module | Pension Regulator |
| 10 May 2018 | Resolving internal disputes | Online module | Pension Regulator |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 14 June 2018 | Information Governance | Online module | Me Learning |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| **County Councillor J Mein** | |  |  |
| 10th May 2018 | ESG and Sustainable Investments for Pension Funds Conference | London | SPS |
| 21/23 May 2018 | Local Authority Conference 2018 | Gloucestershire | PLSA |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| 12 March 2019 | Workshop on Asset safety and cyber resilience | County Hall, Preston | R Frazer/D Seary. Northern Trust |
| **County Councillor E Pope (Chair)** | |  |  |
| 21/23 May 2018 | Local Authority Conference 2018 | Gloucestershire | PLSA |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 6/7 Sept 2018 | Investment Seminar | Newport, South Wales | LGC |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 26 Sept 2018 | Introduction to the LGPS | London | CIPFA |
| 17/19 Oct 2018 | Annual Conference and Exhibition | Liverpool | PLSA |
| 15 Nov 2018 | Ministry for Housing, Communities and Local Government and Local Government Pension Scheme Advisory Board Infrastructure event. | LGA offices, London | LGA |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 5/7 Dec 2018 | Annual Conference | Bournemouth | LAPFF |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| 13 Mar 2019 | Local Authority Pension Fund Investment Issues Conference. | London | SPS |
| 6/8 Mar 2019 | Investment Conference 2019 | Edinburgh | PLSA |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor A Riggott** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor A Schofield** | |  |  |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech and  H Gallacher |
| 6/7 Sept 2018 | Investment Seminar | Newport, South Wales | LGC |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 23/24 Sept 2018 | Pension Trustees Circle Seminar | York | EPFIF |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor K Snape** ( replaced County Councillor Fillis May 2018) | | | |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor A Snowden** | |  |  |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |

**Co-opted Members**

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| **Date(s)** | **Workshop, pre Committee briefing, external Conference/Seminar.** | **Venue** | **Provider** |
| **Mr Paul Crewe (Trade Union Representative)** | |  |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **Mr James Tattersall (Trade Union Representative)** | |  |  |
|  |  |  |  |
| **Councillor D Borrow (Borough, District and City Councils)** | | | |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 16/18 July 2018 | Investment Seminar | Hertfordshire | LAPFF |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| 6 Nov 2018 | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| 6/8 Mar 2019 | Investment Conference 2019 | Edinburgh | PLSA |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **Councillor I Moran (Borough, District and City Councils)** | |  |  |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| **Councillor Mark Smith (Blackpool Council)** | |  |  |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| **Councillor Ron Whittle (Blackburn with Darwen Council)** | | |  |
| 22 May 2018 | Workshop on Credit and Infrastructure | County Hall, Preston. | R J Tomlinson LPP |
| 8 June 2018 | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 28 June 2018 | Workshop on LCPF Annual Report and accounts | County Hall, Preston | A Leech/H Gallacher |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 23 Jan 2019 | Workshop on Responsible Investment | County Hall, Preston | F Deakin LPP |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **Ms Jennifer Eastham (FE and HE Sector)** | |  |  |
| 14 Sept 2018 | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 30 Nov 2018 | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| 29 Mar 2019 | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |

**County Councillors (Replacements for regular members of the Committee)**

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| --- | --- | --- | --- |
| **Date(s) and if replacement** | **Workshop, pre Committee briefing, event, Conference, Seminar.** | **Venue** | **Provider** |
| **County Councillor C Crompton** | |  |  |
| 14th Sept 2018  (K Snape) | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| **County Councillor B Dawson** | |  |  |
| 8 June 2018  (J Mein) | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 30 Nov 2018  (J Mein) | Pre committee briefing – LCPF Actuarial Valuation. | County Hall, Preston | J Livesey - Mercers |
| **County Councillor J Eaton** | |  |  |
| 8th June 2018  (C Edwards) | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| 29 March 2019  (A Snowden) | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor P Rigby** | |  |  |
| 14th Sept 2018  (J Burrows) | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 6 Nov 2018  (J Burrows) | Workshop on the Actuarial Valuation | County Hall, Preston | J Livesey, Mercers |
| 29 March 2019  (S Clarke) | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |
| **County Councillor P Steen** | |  |  |
| 14th Sept 2018  (A Snowden) | Pre committee briefing – Media report on LGPS investment in shale gas extraction. | County Hall, Preston | C Rule, LPP |
| 26 Sept 2018 | Workshop on 'Analysing the Macro Backdrop for Investing' | County Hall, Preston | A Devitt |
| **County Councillor D Yates** | |  |  |
| 8th June 2018  (A Snowden) | Pre committee briefing – the role of the Lancashire Local Pension Board. | County Hall, Preston | W Bourne LLPB Chair |
| County Councillor M Salter | |  |  |
| 29 March 2019  (J Burrows) | Pre committee briefing on Asset Pooling Guidance | County Hall, Preston | G Smith LPP |